

Market Announcement

20 March 2020

oOh!media Limited (ASX: OML) - Trading Halt

Description

The securities of oOh!media Limited ('OML') will be placed in trading halt at the request of OML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 24 March 2020 or when the announcement is released to the market.

Issued by

Maria Clemente

Adviser, Listings Compliance (Sydney)



20 March 2020

Maria Clemente Adviser, Listings Compliance ASX Limited 20 Bridge Street Sydney NSW 2000

By email: maria.clemente@asx.com.au

Dear Maria

oOh!media Limited - Request for trading halt

oOh!media Limited (oOh!) requests a trading halt in respect of its ordinary shares (ASX: OML) pursuant to Listing Rule 17.1 with effect prior to the commencement of trading today.

For the purposes of Listing Rule 17.1 and in support of its request we advise that:

- 1. the trading halt is necessary as oOh! is currently considering a capital raising;
- 2. oOh! requests that the trading halt continue until oOh! releases an announcement in relation to the above matter and in any event until no later than the commencement of trading on 24 March 2020; and
- 3. oOh! is not aware of any reason why the trading halt should not be granted or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

Maria Polczynski

General Counsel and Company Secretary