

Corporate Action Notice

(Other than for a Distribution)



Section 1: issuer information (mandatory)				
Name of issuer	Kathmandu Holdings Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	KMD			
ISIN (If unknown, check on NZX website)	NZKMDE0001S3			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	X
	Call		Bonus issue	
Record date	Friday, 3 April 2020			
Ex-Date (one business day before the Record Date)	Thursday, 2 April 2020			
Currency	NZD			
Section 2: Rights issue				
Number of Rights to be issued	Approximately 354,087,860 (subject to rounding)			
Number of Financial Products to be issued under the Rights issue	Approximately 354,087,860 Ordinary Shares (subject to rounding)			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1.2	Existing	1
Treatment of fractions	Where fractions arise in the calculation of entitlements, they will be rounded down to the nearest share.			
Subscription price	NZ\$0.50 (or A\$0.49) per share.			
Letters of entitlement mailed	The Offer Document and Entitlement and Acceptance Form will be sent to eligible retail shareholders on or about Monday, 6 April 2020.			
Offer close	Institutional Entitlement Offer – Wednesday, 1 April 2020. Retail Entitlement Offer – Friday, 17 April 2020.			
Quotation Date (if applicable)	Market open on: N/A			
Allotment Date	New Shares under the Institutional Entitlement Offer – Market open on Thursday, 9 April 2020. New Shares under the Retail Entitlement Offer – Market open on Friday, 24 April 2020.			

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Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Frances Blundell
Contact person for this announcement	Frances Blundell
Contact phone number	0226486035
Contact email address	companysecretary@kathmandu.co.nz
Date of release through MAP	Wednesday, 1 April 2020