2 April 2020

DIVIDEND REINVESTMENT PLAN SHARE ALLOCATION FOR 2019 FINAL DIVIDEND

On 25 March 2020, Iluka Resources Limited announced that the allocation price for shares to be issued through the Dividend Reinvestment Plan ("**DRP**") for the 2019 final dividend is \$6.9715.

The allocation price for shares to be issued has been determined in accordance with the rules of the DRP. For the 2019 final dividend, the allocation price was calculated as the average of the daily volume weighted average price of Iluka Resources Limited shares, on each of the 10 consecutive trading days during the period from 11 March 2020 to 24 March 2020 inclusive.

A total of 9.02 per cent of Iluka Resources Limited shareholders, representing 3.81 per cent of shares on issue, had a valid election to participate in the DRP for the period.

A total of 184,903 shares will be issued to DRP participants today, 2 April 2020.

Further details regarding the DRP can be found in the Update - Dividend/Distribution announcement, released on 25 March 2020 to the Australian Securities Exchange.

This ASX announcement was authorised for release by Sue Wilson, Company Secretary.

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