

## Appendix 3D

### Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Viva Energy Group Limited (the Company)	74 626 661 032

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	18 March 2020
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### Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
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### On-market buy-back

2 Name of broker who will act on the company's behalf	To be confirmed	Merrill Lynch Equities (Australia) Limited (ACN 006 276 795)
3 Deleted 30/9/2001.		

+ See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

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	<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
<p>4 If the company/trust intends to buy back a maximum number of shares/units – that number</p> <p>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</p>	<p>No specific number of shares, but the number of shares required to achieve up to approximately \$680 million in value (less any amounts returned to shareholder under other aspects of the Company’s capital management program).</p>	<p>No change</p>
<p>5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back</p>	<p>N/A</p>	<p>N/A</p>
<p>6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention</p>	<p>On-market buy-back to commence no earlier than 2 April 2020 and ending 12 months after such date.</p> <p>The Company will only buy-back shares at such time and in such circumstances as are considered beneficial to the efficient capital management of the Company.</p> <p>The Company reserves the right to suspend or terminate the on-market buy-back at any time.</p>	<p>No change</p>

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<sup>+</sup> See chapter 19 for defined terms.

7 If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A	No change
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**All buy-backs**

8 Any other change	N/A	N/A
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9 Reason for change	Confirmation of broker who will act on the Company's behalf.
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10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	<p>As per Appendix 3C dated 18 March 2020 and announcements made to ASX since that date, including the following:</p> <ul style="list-style-type: none"> <li>• Announcement titled 'Viva Energy Market Update' dated 24 March 2020</li> <li>• Announcement titled '2020 AGM Postponed and buy-back programme update' dated 27 March 2020</li> </ul>
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<sup>+</sup> See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(~~Director~~/Company secretary)

Date: 3 April 2020

Print name: Julia Kagan

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<sup>+</sup> See chapter 19 for defined terms.