



Intelligent Information Exchange

ASX ANNOUNCEMENT
7 April 2020

Dispatch of Prospectus and Entitlement and Acceptance Forms for the Partially Underwritten 1 for 1 Entitlement Offer

[Identitii Limited](#) (**Identitii** or **Company**) (ASX:ID8), the FinTech helping information move with money, is pleased to advise that the Prospectus and accompanying Entitlement and Acceptance forms for the partially underwritten non-renounceable entitlement offer at \$0.07 per share have been mailed to Eligible Shareholders today.

As previously announced, key dates for the Offer are shown in the timetable below.

Event	Date
Prospectus lodged with ASIC	Monday, 30 March 2020
"Ex" date (i.e. the date from which existing Shares no longer carry an Entitlement)	Thursday, 2 April 2020
Record date for the Entitlement Offer (Record Date)	7pm on Friday, 3 April 2020
Mailing of the Prospectus (and Entitlement and Acceptance Form) completed	Tuesday, 7 April 2020
Entitlement Offer Opening Date	Wednesday, 8 April 2020
Entitlement Offer Closing Date	5pm on Friday, 24 April 2020
Announcement of the results of the Entitlement Offer	Wednesday, 29 April 2020
Entitlement Offer Issue Date	Friday, 1 May 2020
Despatch of holding statements in relation to all new Shares issued under the Entitlement Offer	Tuesday, 5 May 2020

This announcement has been approved and authorised to be given to ASX by the Board of Identitii Limited.

For more information, please contact:

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About Identitii

Identitii Limited is enabling a safe, secure and trusted global financial system by improving the integrity of financial information as it travels within and between organisations. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

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