



## Announcement Summary

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**Entity name**

MEGAPORT LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 7, 2020

**The Proposed issue is:**

☒ An offer of securities under a securities purchase plan

**Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan**

| ASX +Security Code | +Security Description | Maximum Number of<br>+securities to be issued |
|--------------------|-----------------------|---|
| MP1                | ORDINARY FULLY PAID   | 1,578,947                                     |

**+Record date**

Monday April 6, 2020

**Offer closing date**

Monday May 4, 2020

**+Issue date**

Monday May 11, 2020

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of +Entity

MEGAPORT LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

### 1.2 Registered Number Type

ACN

### Registration Number

607301959

### 1.3 ASX issuer code

MP1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

Tuesday April 7, 2020

### 1.6 The Proposed issue is:

☒ An offer of +securities under a +securities purchase plan



## Part 4 - Details of proposed offer under securities purchase plan

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### Part 4A - Conditions

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**4A.1 - Are any of the following approvals required for the offer of +securities under the +securities purchase plan issue to be unconditional?**

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

### Part 4B - Offer details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +Security Code and Description**

MP1 : ORDINARY FULLY PAID

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

### Details of +securities proposed to be issued

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**ASX +Security Code and Description**

MP1 : ORDINARY FULLY PAID

**Maximum Number of +securities proposed to be issued**

1,578,947

**Minimum Number of +securities proposed to be offered to each individual +security holder**

210

**Maximum Number of +securities proposed to be offered to each individual +security holder**

3,157



| Minimum subscription \$<br>amount proposed to be offered<br>to each individual security<br>holder | Maximum subscription \$<br>amount proposed to be offered<br>to each individual security<br>holder |
|---|---|
| AUD 2,000   | AUD 30,000  |

#### Purpose of the issue

MegaPort is experiencing significant growth and intends to apply proceeds of the capital raising to further accelerate sales, product development and platform expansion opportunities in the near and medium term. Additionally, the proceeds will give the company some additional funding capacity for future strategic opportunities.

#### Offer price details for retail security holders

| Issue Currency          | Offer Price per +security | Estimated or Actual?                       |
|-------------------------|---------------------------|--|
| AUD - Australian Dollar | AUD 9.50000               | <input checked="" type="checkbox"/> Actual |

#### Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

#### Oversubscription & Scale back details

##### May a scale back be applied to this event?

☒ Yes

##### Provide the scale back details

In the event that the share purchase plan (SPP) is oversubscribed, MegaPort may, in its absolute discretion, scale back applications under the SPP to the extent and in the manner that it sees fit.

#### Part 4C - Timetable

##### 4C.1 Date of announcement of +security purchase plan

Wednesday April 8, 2020

##### 4C.2 +Record date

Monday April 6, 2020

##### 4C.3 Date on which offer documents will be made available to investors

Friday April 17, 2020

##### 4C.4 Offer open date

Friday April 17, 2020

##### 4C.5 Offer closing date

Monday May 4, 2020



#### 4C.6 Announcement of results

Wednesday May 6, 2020

#### 4C.7 +Issue date

Monday May 11, 2020

### Part 4D - Listing Rule requirements

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**4D.1 Does the offer under the +securities purchase plan meet the requirements of listing rule 7.2 exception 5 that:**

- the number of +securities to be issued is not greater than 30% of the number of fully paid +ordinary securities already on issue; and
- the issue price of the +securities is at least 80% of the +volume weighted average market price for +securities in that +class, calculated over the last 5 days on which sales in the +securities were recorded, either before the day on which the issue was announced or before the day on which the issue was made?

☒ Yes

### Part 4E - Fees and expenses

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**4E.1 Will there be a lead manager or broker to the proposed offer?**

☒ Yes

**4E.1a Who is the lead manager/broker?**

Morgans Corporate Limited

**4E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

1.0% of the gross proceeds of the SPP

**4E.2 Is the proposed offer to be underwritten?**

☒ No

**4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

☒ Yes

**4E.3a Will the handling fee or commission be Dollar based or Percentage based?**

☒ Percentage based (%)

**4E.3b Amount of any handling fee or commission payable to brokers who lodge acceptances on behalf of investors**

1.000000 %

**4E.3c Please provide any other relevant information about the handling fee or commission method**

1% of the proceeds of broker stamped applications for the SPP



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**4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Legal fees and ASX Listing Fees of approximately \$50,000

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Part 4F - Further Information

**4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

☒ No

**4F.2 Countries in which the entity has security holders who will not be eligible to accept the proposed offer**

UK, Canada, USA, Norway, Luxembourg, Switzerland, France, Ireland, Hong Kong, Singapore, Japan, United Arab Emirates

**4F.3 URL on the entity's website where investors can download information about the proposed offer**

<https://www.megaport.com/investor/>

**4F.4 Any other information the entity wishes to provide about the proposed offer**