



ASX Release

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**360 Capital Digital Infrastructure (ASX: TDI)
Repayment of Convertible Note
Cash Balance Exceeds \$70 Million**

8 April 2020

Page 1 of 1

360 Capital Digital Management Pty Limited, the Investment Manager of 360 Capital Digital Infrastructure Fund (Fund), is pleased to announce that the Fund has been repaid its convertible note investment with a global hyperscale data centre operator as highlighted in our announcement of 22 November 2019.

The Fund made an initial investment of \$10.7m into the Note in late September 2019 and has today been repaid \$16.2m (including early redemption premium) equating to an IRR of 115% p.a. on its investment.

The Fund currently has in excess of \$70m in cash (\$1.21 per security) and has three investments in critical digital infrastructure including two in data centres and one in fibre optics. The Fund has no borrowings at present.

Authorised for release by Tony Pitt, 360 Capital Managing Director.

More information on TDI can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TDI", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Digital Infrastructure Fund (ASX: TDI)

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Fund is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.