

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
360 Capital Digital Infrastructure Fund stapled to	635 566 531
360 Capital Digital Infrastructure Fund 2 (ASX: TDI)	638 320 420

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary stapled units
3	Voting rights (eg, one for one)	n/a
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	58,250,000
6	Whether shareholder/unitholder approval is required for buy-back	Unitholder approval is required
7	Reason for buy-back	Ongoing capital management

⁺ See chapter 19 for defined terms.

- | | | |
|---|--|--|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid) | Refer to Notice of Meeting released 3 April 2020 in relation to the Extraordinary General Meeting of Members scheduled to occur on Monday 27 April 2020 to consider this buy-back. |
|---|--|--|

On-market buy-back

- | | | |
|----|---|--|
| 9 | Name of broker who will act on the company's behalf | Morgans Financial Limited |
| 10 | Deleted 30/9/2001. | |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number

<small>Note: This requires a figure to be included, not a percentage.</small> | Up to a maximum number of 11,650,000 ordinary stapled units representing 20 per cent of the ordinary stapled units on issue. |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | TDI intends that the buy-back be of an unlimited duration. |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions | Unitholder approval of the buy-back at the Extraordinary General Meeting of Members on Monday 27 April 2020. |

Employee share scheme buy-back

- | | | |
|----|---|-----|
| 14 | Number of shares proposed to be bought back | n/a |
| 15 | Price to be offered for shares | n/a |

Selective buy-back

- | | | |
|----|--|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | n/a |
| 17 | Number of shares proposed to be bought back | n/a |
| 18 | Price to be offered for shares | n/a |

Equal access scheme

- | | | |
|----|---|-----|
| 19 | Percentage of shares proposed to be bought back | n/a |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | n/a |
| 21 | Price to be offered for shares | n/a |
| 22 | +Record date for participation in offer

<small>Cross reference: Appendix 7A, clause 9.</small> | n/a |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company secretary)

Date: 15 April 2020

Print name: Jennifer Vercoe

⁺ See chapter 19 for defined terms.