

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
360 Capital Group Limited stapled to 360 Capital Investment Trust (ASX: TGP)	18 113 569 136 104 552 598

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary stapled securities
3	Voting rights (eg, one for one)	n/a
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	230,872,645
6	Whether shareholder/unitholder approval is required for buy-back	Securityholder approval is required
7	Reason for buy-back	Ongoing capital management

⁺ See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)
- Refer to Notice of Meeting released 3 April 2020 in relation to the Extraordinary General Meeting of Members scheduled to occur on Monday 4 May 2020 to consider this buy-back.

On-market buy-back

- 9 Name of broker who will act on the company's behalf
- Morgans Financial Limited
- 10 Deleted 30/9/2001.
- 11 If the company/trust intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
- Up to a maximum number of 46,174,529 ordinary stapled securities representing 20 per cent of the ordinary stapled securities on issue.
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- TGP intends that the buy-back be of an unlimited duration.
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions
- Securityholder approval of the buy-back at the Extraordinary General Meeting of Members on Monday 4 May 2020.

Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- n/a
- 15 Price to be offered for shares
- n/a

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company secretary)

Date: 15 April 2020

Print name: Jennifer Vercoe

⁺ See chapter 19 for defined terms.