

17 April 2020

The Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Attention: Mr Elvis Onyura  
Senior Adviser, Listings Compliance (Sydney)

**FLIGHT CENTRE TRAVEL GROUP LIMITED**

**PLACEMENT**

**NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)**

This notice is given by Flight Centre Travel Group Limited (ACN 003 377 188) (ASX Code: FLT) ("**FLT**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

FLT refers to its announcement on 7 April 2020 regarding the successful completion of a share placement to raise approximately \$282 million ("**Placement**"). FLT has today issued 39,106,873 fully paid ordinary shares in FLT at an issue price of \$7.20 per share ("**New Shares**").

FLT confirms that:

- (a) The New Shares were issued without disclosure under Part 6D.2 of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, FLT has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to FLT; and
  - (ii) section 674 of the Act.
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely



**David C Smith**  
Company Secretary  
Flight Centre Travel Group Limited

This announcement has been authorised by the Board of Flight Centre Travel Group Limited.