



## Announcement Summary

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**Entity name**

STANMORE COAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 17, 2020

**The Proposed issue is:**

☒ A bonus issue

**Total number of +securities proposed to be issued for a bonus issue**

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
SMR	ORDINARY FULLY PAID	7,826,915

**Ex date**

Monday April 27, 2020

**+Record date**

Tuesday April 28, 2020

**+Issue date**

Monday May 4, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

STANMORE COAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ABN

**Registration Number**

27131920968

**1.3 ASX issuer code**

SMR

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Friday April 17, 2020

**1.6 The Proposed issue is:**

☒ A +bonus issue



## Part 2 - Details of proposed bonus issue

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### Part 2A - Conditions

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#### 2A.1 - Are any of the following approvals required for the +bonus issue to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

### Part 2B - Issue details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

#### ASX +Security Code and Description

SMR : ORDINARY FULLY PAID

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

☒ Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

☒ No

### Details of +securities proposed to be issued

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#### ASX +Security Code and Description

SMR : ORDINARY FULLY PAID

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)**

**The quantity of additional +securities to be issued**

1

**For a given quantity of +securities held**

33



**What will be done with fractional entitlements?**

Fractions of 0.5 or more rounded up

**Maximum Number of +securities proposed to be issued**

7,826,915

**Purpose of the issue**

Issue of bonus shares to shareholders

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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Part 2C - Timetable

**2C.1 +Record date**

Tuesday April 28, 2020

**2C.3 Ex date**

Monday April 27, 2020

**2C.4 Record date**

Tuesday April 28, 2020

**2C.5 +Issue date**

Monday May 4, 2020

**2C.6 Date trading starts on a normal T+2 basis**

Tuesday May 5, 2020

**2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday May 7, 2020

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Part 2D - Further Information

**2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?**

☒ No

**2D.2 Countries in which the entity has security holders who will not be eligible to participate in the proposed +bonus issue**

Non Eligible Countries - USA, Japan, South Africa, Malaysia, Bahrain, Great Britain, Italy.

**2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue**

☒ No



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**2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue**

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**2D.5 Any other information the entity wishes to provide about the proposed +bonus issue**

<p>Shareholders are reminded that on 2 April 2020, Golden Investments (Australia) Pte Ltd (Golden Investments) announced an unsolicited unconditional on-market takeover offer for all of the shares in the Company at \$1.00 per share (the "Offer"). The Offer will officially open today for the period until 18 May 2020. The Offer is expressed to extend to Stanmore shares issued prior to the end of the Offer Period and will therefore extend to the bonus shares to be issued to Stanmore Shareholders.</p>
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