

20 April 2020

Puja Patel
Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By email: puja.patel@asx.com.au
and via the Company Announcements Platform

Dear Madam

Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by InvoCare Limited (ASX:IVC) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as it applies to the Company.

The Company has today issued 19,230,770 fully paid ordinary shares (**Shares**) at an issue price of \$10.40 per Share to professional and sophisticated investors under the institutional placement announced by the Company on 14 April 2020.

The Company advises that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sub-sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board of the Company



Martin Earp
Chief Executive Officer