

20 April 2020

The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Adrian Smythe
Adviser, Listings Compliance (Sydney)

Dear Adrian

Oil Search Limited (ASX: OSH)

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) – Cleansing Statement

This notice is given by Oil Search Limited (ARBN 055 079 868) (**Oil Search**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the **Corporations Act**).

Oil Search advises that:

- 1 it has completed the issue and allotment to institutional investors of 361,740,236 fully paid Oil Search shares (**New Shares**) at a price of A\$2.10 per New Share pursuant to an institutional placement, the results of which were announced to ASX on Wednesday, 8 April 2020.
- 2 the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 3 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 4 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- 5 as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) which is required to be disclosed under section 708A(6)(e) of the Corporations Act).

Yours sincerely



Michael Drew
Group Secretary
Oil Search Limited