



20 April 2020

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by QBE Insurance Group Limited (ACN 008 485 014) (ASX: QBE) (**QBE**).

QBE gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the ***Corporations Act***) that:

- 1 QBE has today issued 145,454,546 ordinary shares without disclosure to investors under Part 6D.2 of the *Corporations Act* and without a prospectus for the ordinary shares being prepared.
- 2 As a disclosing entity, QBE is subject to regular reporting and disclosure obligations.
- 3 As at the date of this notice:
 - (a) QBE has complied with the provisions of Chapter 2M of the *Corporations Act* as they apply to QBE;
 - (b) QBE has complied with section 674 of the *Corporations Act* as it applies to QBE; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* which is required to be disclosed under section 708A(6)(e) of the *Corporations Act*.

This release has been authorised by the QBE Board of Directors.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Carolyn Scobie", followed by a period.

Carolyn Scobie
Company Secretary