

21 April 2020

CALTEX ANNUAL GENERAL MEETING UPDATE

Caltex Australia Limited (ASX: CTX) (**Caltex**) confirms that in line with the Australian Government's public health restrictions, Caltex shareholders will not be able to physically attend the Caltex AGM at Level 24, 2 Market Street, Sydney on Thursday 14 May 2020.

The AGM however, will be webcast live, and shareholders will have the opportunity to participate by asking questions online during the meeting. Instructions on how to participate in the AGM are detailed in the Caltex Online AGM User Guide available on the Caltex website.

All resolutions will be decided based on proxy instructions received in advance of the AGM and accordingly Caltex strongly encourages shareholders to submit their proxies as early as possible, using the instructions set out in the 2020 Notice of Meeting. Proxies must be received by 10.00am (AEST) on Tuesday, 12 May 2020.

The situation regarding COVID-19 is evolving daily and the Board is closely monitoring how matters develop over the coming weeks. Caltex encourages shareholders to monitor the ASX and Caltex's website for any future updates in relation to the AGM that may need to be provided.

Authorised for release by: the Board of Caltex Australia Limited.

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