



G Medical Innovations Holdings Ltd  
ARBN 617 204 743

**ASX Announcement**

23 April 2020

## **Fosun Hani Securities Limited and Boustead Securities engaged as Joint Financial and Listing Advisors to NASDAQ IPO**

- **Fosun Hani Securities Limited is the 100% owned investment arm of Chinese conglomerate and investment company Fosun Group**
- **Fosun Group has an excellent track record in growing businesses across a broad range of sectors**
- **Boustead is a leading investment banking firm based in California, USA specialising in IPOs, M&A and capital raising initiatives**
- **Both parties bring extensive experience and investor relationships to G Medical's proposed NASDAQ IPO**

Mobile and e-Health company **G Medical Innovations (ASX: GMV) ("G Medical" or the "Company")** is pleased to advise that it has engaged Fosun Hani Securities Limited ("Fosun Hani") and Boustead Securities, LLC ("Boustead") as Joint Financial and Listing Advisors to the Company's planned initial public offering ("IPO") on the NASDAQ stock exchange ("NASDAQ").

The engagement with Fosun Hani and Boustead also contemplates:

1. them acting in the capacity of underwriters, subject to the finalisation of the IPO offer price and quantum of the associated capital raising and the execution of a formal underwriting agreement; and
2. the parties targeting effecting the NASDAQ listing in Q3 of 2020.

Fosun Hani is a wholly owned subsidiary of Fosun International Limited (HKEx: 00656) ("Fosun Group"), a leading global investment group. Fosun Hani is based in Hong Kong and acts as Fosun Group's integrated financial hub and primary investment arm. Established in 1987, it has a strong track-record across a broad range of sectors and is a participant member of The Stock Exchange of Hong Kong Limited.

Boustead is a California based investment banking firm that specialises in IPOs, M&A, capital raises and restructuring assignments in a wide array of industries and geographies. Its core value proposition is to create opportunity through innovative solutions and tenacious execution. Boustead has an experienced management team in the United States and has considerable experience with NASDAQ related transactions.

Both parties will be instrumental as G Medical continues to explore the opportunity to list on the NASDAQ (refer ASX announcement: 14 April 2020 and 23 August 2019). While the Company advises there is no certainty that the listing will proceed, G Medical is confident a listing on the exchange would unlock significant value for shareholders.

**CEO and Executive Director Dr Yacov Geva said:** “Engaging Fosun Hani and Boustead is an important step to progress the Company’s potential IPO on the NASDAQ. Both parties are incredibly experienced, have strong relationships with investors globally and will assist the Company in enhancing value for its shareholder base.”

**Boustead Securities Head of Equity Capital Markets Dan McClory stated:** “With the successful rollout of G Medical’s Prizma monitor, a device that which connects your health to your smartphone, we are looking forward to bringing a fast growing, unique company to investors that previously has had limited access to such opportunities.”

**Ends**

*Authorised for release by Yacov Geva, Managing Director.*

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### **About Fosun Hani Securities Limited**

Fosun Hani Securities Limited is a wholly-owned subsidiary of Fosun International Limited (HKEx: 00656), a leading global investment group (Fosun Group). Fosun Hani Securities Limited is Fosun Group's integrated financial hub and primary investment arm in Hong Kong. Established in 1987, Fosun Hani Securities Limited is a participant member of The Stock Exchange of Hong Kong Limited.

### **About Boustead Securities, LLC**

Boustead Securities, LLC ([www.boustead1828.com](http://www.boustead1828.com)) is an investment banking firm that advises clients on IPOs, mergers and acquisitions, capital raises and restructuring assignments in a wide array of industries, geographies and transactions. Our core value proposition is our ability to create opportunity through innovative solutions and tenacious execution. With experienced professionals in the United States, Boustead's team moves quickly and provides a broad spectrum of sophisticated financial advice and services. Boustead Securities, LLC is a SEC registered, FINRA member broker-dealer.

### **About G Medical Innovations**

G Medical (**ASX: GMV**) was founded in August 2014, aiming to be at the forefront of the digital health revolution, developing the next generation of mobile health (mHealth) technologies. The Company leverages the experience and expertise of its Board to deliver best-in-class solutions to address this global opportunity.

The Company specialises in innovative next generation mobile and e-health solutions using its suite of proprietary devices and software solutions, as well as patient service operations, with a view to driving multiple and recurring revenue streams, across numerous verticals and territories.

For more information on G Medical, please visit [www.gmedinnovations.com](http://www.gmedinnovations.com)

### **About G Medical products:**

G Medical offers a suite of consumer and professional clinical-grade products (with regulatory approval) that are positioned to streamline healthcare services, improve remote access to medical data, reduce costs, improve quality of care, and make healthcare more personalized and precise. Currently the Company is focusing on two main verticals.

The 'Prizma' Medical Smartphone Case is one of two key products developed by G Medical and is aimed at everyday consumers focused on their medical health and wellbeing. The 'Prizma' allows consumers to turn their smartphone into a mobile medical monitor to measure a wide range of vital signs, with the added advantage that users are able to store their medical data in the cloud and share it with third parties such as healthcare professionals and family members.

G Medical also offers a professional real-time patient continuous monitoring solution, G Medical's Vital Signs Monitoring System (VSMS) and G Medical Patch (GMP). This modular solution measures a wide range of vital signs that are automatically presented in a call centre (IDTF) or a hospital setting. The GMP assists in diagnosing patient complaints and conditions remotely, from pre-hospitalisation, hospitalisation and through to post discharge home-based settings.

**Disclaimer:**

Nothing contained in this information constitutes a solicitation, recommendation, or offer by G Medical Innovations Holdings Limited or any third party service provider to buy or sell any securities or other financial instruments in any jurisdiction.