

24 April 2020

Company Announcements Office
Australian Securities Exchange Limited
PO Box H224
Australia Square NSW 1215

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 20 April 2020 Amani Gold Limited (ASX: ANL) (**Amani** or the **Company**) completed the Placement of 699,047,035 shares at \$0.003 per share (**Placement Shares**) to Shining Mining Limited as approved by Shareholders at a reconvened General Meeting held on 8 April 2020 (**Placement**).

An Appendix 2A in respect of the Placement was released on 20 April 2020.

For the purpose of section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**), the Company confirms that:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
3. As at the date of this notice, there is no information to be disclosed which is 'excluded information' (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

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