

Market Announcement

28 April 2020

Oventus Medical Limited (ASX: OVN) – Trading Halt (2+2)

Description

The securities of Oventus Medical Limited ('OVN') will be placed in trading halt at the request of OVN, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 4 May 2020 or when the announcement is released to the market.

Issued by

Corey Lian

Adviser, Listings Compliance (Sydney)

28 April 2020

Mr Corey Lian Advisor, Listings Compliance
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Corey,

Request for Trading Halt

Oventus Medical Limited (ASX:OVN) (**Oventus**) requests an immediate trading halt be granted by ASX Limited in respect of its shares from commencement of trading on Tuesday, 28 April 2020.

The trading halt is requested pending an announcement by Oventus in relation to a capital raising (**Capital Raising**).

In accordance with ASX Listing Rule 17.1, Oventus provides the following information:

- (a) the trading halt is necessary for Oventus to make an announcement to the market in relation to the Capital Raising;
- (b) Oventus requests two consecutive "back to back" trading halts of two days each for the purposes of considering, planning and executing the Capital Raising which will remain in place until the commencement of trading on Monday, 4 May 2020 unless, before that time, it makes an announcement in relation to the Capital Raising or requests that the trading halt be lifted;
- (c) Oventus is not aware of any reason why the trading halt should not be granted; and
- (d) Oventus is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely



Stephen Denaro
Company Secretary
Oventus Medical Limited

Approved by the Board