

## Results of Entitlement Issue

[Identitii Limited](#) (**Identitii, Company**) (ASX:ID8), the FinTech improving the integrity of data as it moves around the global financial system, advises that its 1 for 1 non-renounceable entitlement offer closed on Friday, 24 April 2020. 54,518,799 shares were on offer at \$0.07 per share (**Entitlement Offer**). Identitii received acceptances for 11,951,535 shares and raised \$836,607.

Gleneagle Securities (Aust) Pty Ltd (**Underwriter**) partially underwrote the offer, up to 27,259,399 shares, meaning there was a shortfall of 15,307,864 shares (**Shortfall Shares**). The Company will issue a notice to the Underwriter specifying the number of Shortfall Shares and following receipt of payment of the underwritten amount, the **Company** will have raised in total \$1,908,158.

The new shares are expected to be issued on 1 May 2020.

In accordance with clause 2.18 of the Entitlement Offer prospectus, the Directors have reserved the right to place any of the remaining 27,259,400 shares (**Residual Shares**) within three months of the closing date of the Entitlement Offer.

The Directors wish to thank all participating shareholders and investors for their support.

This announcement has been approved and authorised to be given to ASX by the Board of Identitii Limited.

For more information, please contact:

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### About Identitii

Identitii Limited is enabling a safe, secure and trusted global financial system by improving the integrity of financial information as it travels within and between organisations. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

For more information visit: [www.identitii.com](http://www.identitii.com)