

ASX Release 5 May 2020

ENTITLEMENT OFFER – DESPATCH OF PROSPECTUS

Agrimin Limited (ASX: AMN) ("Agrimin" or "the Company") advises that the Prospectus and Entitlement and Acceptance Form for the non-renounceable pro-rata entitlement offer ("Offer") lodged with ASX on 27 April 2020 has today been despatched to eligible shareholders, and notifications sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

Eligible shareholders that have elected to receive notices from the Company in electronic format will receive details of the Offer via email.

For all enquiries concerning the Prospectus, please contact the Company on +61 8 9389 5363. For all general shareholder enquiries, please contact Automic Registry Services on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

ENDS

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This ASX Release is authorised for market release by Agrimin's CEO and Executive Director, Mark Savich.

About Agrimin

Based in Perth, Agrimin Limited is a leading fertiliser development company focused on the development of its 100% owned potash projects in Western Australia. Agrimin is aiming to be a global supplier of specialty potash fertilisers to both traditional and emerging value-added markets. Agrimin Limited's shares are traded on the Australian Stock Exchange (ASX: AMN).