



6 May 2020

Corey Lian
Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By email: corey.lian@asx.com.au
and via the Company Announcements Platform

MONASH IVF GROUP LIMITED

PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)

This notice is given by Monash IVF Group Limited (ACN 169 302 309) (ASX: MVF) (**Monash IVF** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company refers to its announcement on 28 April 2020 regarding the successful completion of a placement to institutional and sophisticated investors to raise approximately \$39.8 million ("**Placement**"). The Company has today issued 76,539,306 fully paid ordinary shares in Monash IVF at an issue price of \$0.52 per share (**New Shares**) under the Placement.

The Company confirms that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

For and on behalf of the Board of the Company.

Malik Jainudeen
Chief Financial Officer and Company Secretary