

06 May 2020

Energy One Limited (ASX : EOL)

Notice under s708A(5)(e) of the Corporations Act

Energy One Limited ACN 076 583 018 (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company today issued 1,000,000 fully paid ordinary shares (**New Shares**) at an issue price of \$2.20 per New Share to Topline Capital Partners LP under the private placement announced on 20 April 2020.

For the purposes of section 708A(6) of the Act, the Company advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act, as it applies to the Company; and
- (d) as at the date of this notice, there is no 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Authorised by

Richard Standen

Chief Financial Officer and Company Secretary