Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

<u>To</u> Company Name/Scheme Monash IVF Group Limited (**MVF**)

ACN/ARSN 169 302 309

1. Details of substantial holder (1)

Name Jangho Health Care Australia Pty Ltd (JHCA) and each person or entity listed in Annexure A (Jangho Group)

ACN/ARSN (if applicable) Not applicable

The holder ceased to be a

substantial holder on 06/05/2020

The previous notice was given to the company on 19/03/2020

The previous notice was dated 19/03/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
6 May 2020	The persons listed in item 1	Dilution of the holdings of the persons listed in item 1 as a result of the issue of 124,693,616 new shares under the placement and the institutional component of MVF's entitlement offer (as first announced on ASX on 27 April 2020)	Not applicable	Not applicable	Not applicable

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
The persons listed in Item 1	No. 5, Niuhui North 5th Street, Shunyi District, Beijing 101300	

Signature

print name Guoqing (Nick) Tao

capacity

Authorised by the parties named in Item 1 of this notice to sign the notice for and on behalf of each of them

sign here

My

date 08 May 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Monash IVF Group Limited ACN 169 302 309

Annexure A

This is Annexure A of 3 pages referred to in the Form 605 Notice of ceasing to be a substantial holder dated 8 May 2020

Signature

print name Guoqing (Nick) Tao capacity Authorised by the parties named in Item 1 of this notice to sign the notice for and on behalf of each of them

sign here date 8 May 2020

Jangho Group

- 1. Mr Zai Wang Liu
- 2. Jangho Group Co., Ltd
- 3. Beijing Jangho Curtain Wall System Engineering CO., Ltd
- 4. Beijing Gangyuan Construction and Decoration Engineering CO., Ltd
- 5. Steve Leung Designers Ltd
- 6. Beijing Gangyuan Curtain Wall CO., Ltd
- 7. Beijing Jangho Health Care and Medical Management CO., Ltd
- 8. Beijing Jangho Vision Ophthalmology Hospital CO., Ltd
- 9. Nanjing Zeming Hospital Management CO., Ltd
- 10. Beijing Jangho Steel Structure Engineering CO., Ltd
- 11. Beijing Jangho Chuangzhan Management Consulting Co., Ltd
- 12. Shanghai Jangho Curtain Wall System Engineering CO., Ltd
- 13. Guangzhou Jangho Curtain Wall System Engineering CO., Ltd
- 14. Dalian Jangho Curtain Wall System Engineering CO., Ltd
- 15. Changchun Jangho Curtain Wall Engineering CO., Ltd
- 16. Chengdu Jangho Curtain Wall System Engineering CO., Ltd
- 17. Chengdu Jangho Industrial Co., Ltd
- 18. Wuhan Jangho Curtain Wall System Engineering CO., Ltd
- 19. Beijing Jangho Manufacturing CO., Ltd
- 20. Vision Eye Institute Limited
- 21. Huainan Oriental Group Eye Hospital
- 22. Jingjiang Allbright Eye Hospital
- 23. Nantong Qirong Allbright Hospital CO., Ltd
- 24. Dongtai Guangzheng Eye Hospital CO., Ltd
- 25. Beijing Jangho Yizhi Medical and Health Investment Limited Partnership
- 26. Nanjing Jangho Huasheng Medical Technology CO., Ltd
- 27. Huai'an Allbright Eye Hospital CO., Ltd
- 28. Shouyi Medical Health Investment Mangement Co., Ltd
- 29. Jangho Curtain Wall Macau CO., Ltd
- 30. Jangho Hongkong Holdings Limited
- 31. Jangho Curtain Wall Singapore CO., Ltd
- 32. Jangho Curtain Wall Malaysia CO., Ltd
- 33. Jangho Curtain Wall Indonesia CO., Ltd
- 34. Jangho Curtain Wall Philippines CO., Ltd

- 35. Beijing Jangho Yuan Controlling Co., Ltd
- 36. Beijing Jangho Jia Ye Innovation and Technology Centre CO., Ltd
- 37. Beijing Innovation Property CO., Ltd
- 38. Beijing Zhonghangyou Property CO., Ltd
- 39. Focus Sun Holdings Limited (BVI)
- 40. Beijing Shunyi Industrial Investment Funds Management CO., Ltd
- 41. Fuxin Investment CO., Ltd (Hong Kong)
- 42. CCE OASIS Technology Co.,Ltd
- 43. Beijing Jangho Yun CO., Ltd
- 44. Beijing Shuntou Green Energy Science and Technology Data CO., Ltd
- 45. Beijing Nengyun Science and Technology CO., Ltd
- 46. Beijing Jiangho Yun Industrial Internet Technology CO., Ltd
- 47. Huangshi Jangho Property CO., Ltd
- 48. Beijing Huayu Property CO., Ltd
- 49. Yueyang Jangho Property CO., Ltd
- 50. Yueyang Nanhu Tianzhu Property CO., Ltd
- 51. Yueyang Fudeng Property CO., Ltd
- 52. Tianjin Jangho Huizhong Enterprise Management Limited Partnership
- 53. Reach Glory International Limited (BVI)
- 54. Sundart Holdings CO., Ltd
- 55. Beijing Sundart Innovation and Construction Decoration Engineering CO., Ltd
- 56. Sundart Engineering & Contacting (Dalian) Limited
- 57. Gloryield Enterprises Limited
- 58. Glory Spring Investments Limited(BVI)
- 59. Sundart Products Limited(BVI)
- 60. Sundart Investments Limited
- 61. Easy Glory Holdings Limited (BVI)
- 62. Boyuan Group CO., Ltd
- 63. Peak Gain Development Limited
- 64. Yaoyi Investment Limited
- 65. Good Encore Limited
- 66. Good Encore Development Limited
- 67. Eagle Vision Development Limited
- 68. Sundart Project Management & Consultancy Limited
- 69. Kin Shing (Leung's) General Contractors Limited
- 70. Sundart International Supply (Macau) Limited
- 71. Sundart Living Limited
- 72. Dongguan Sundart Home Furnishing Co., Limited
- 73. Sundart International Trading Co., Limited
- 74. Yao Zheng Engineering Co., Limited
- 75. Sundart Timber Products Company Limited
- 76. Sundart Engineering Services (Macau) Limited
- 77. Sundart Engineering Investment Co., Limited (SE2)
- 78. Sundart APG Co-operation
- 79. Jangho Healthcare International Holdings Limited
- 80. Golden Acumen Holdings Limited (BVI)
- 81. Peacemark Enterprises Limited
- 82. Advance Finding Investments Limited (BVI)
- 83. Daxian Group CO., Ltd (HK)
- 84. Sundart Emirates Interior Contracting LLC

- 85. Beijing Gangyuan Architectural Decoration Design & Research Institute Co., Ltd
- 86. Beijing Gangyuan Tianyu Architectural Decoration Engineering Co., Ltd
- 87. Beijing Gangyuan Haiyu Architectural Decoration Engineering Co., Ltd
- 88. Dalian Gangyuan Pengyu Architectural Decoration Engineering Co., Ltd
- 89. Liaoning Gangyuan Kunyu Architectural Decoration Engineering Co., Ltd
- 90. Beijing Guomen Gangyuan Xieting Real Estate Development Co., Ltd
- 91. Gangyuan Construction and Decoration Hong Kong CO., Ltd
- 92. Health Capital Enterprises Limited
- 93. Steve Leung Design Group Limited
- 94. Steve Leung Architects Limited
- 95. Steve Leung & Yoo Limited
- 96. Steve Leung Hotels Design Limited
- 97. Steve Leung International Limited
- 98. Steve Leung Living Art Co., Ltd
- 99. Everyday Living Limited
- 100. Everyday Living (Guangzhou) Trading Co., Ltd
- 101. Steve Leung Interior Design (Beijing) Co., Ltd
- 102. Steve Leung Design Consulting Shenzhen Co., Ltd
- 103. Steve Leung Living Art (Shenzhen) Co., Ltd
- 104.Icon Laser (Aust) Pty Ltd
- 105.Lee Lenton Medical Pty Ltd
- 106. Macquarie Eye Centre Pty Ltd
- 107.P H Hughes Pty Ltd
- 108. Swordfish Nominees Pty Ltd
- 109. The Eye Centre Pty Ltd
- 110. The Eye Institute Pty Ltd
- 111.VEI Pharmacy SLA Pty Ltd
- 112.VEI Properties Pty Ltd
- 113.VEI Services Pty Ltd
- 114.VEI Wholesale Pty Ltd
- 115. Vision Centre Day Surgery Pty Ltd
- 116. Vision Eye Institute Limited
- 117. Vision Group Gold Coast Pty Ltd
- 118. Vision Group North Qld Pty Limited