

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **ENERO GROUP LTD**

ACN/ARSN **091 524 515**

### 1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable): \_\_\_\_\_

There was a change in the interests of the substantial holder on **6 May 2020**

The previous notice was given to the company on **26 March 2020**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	4,578,369	5.32%	5,531,827	6.43%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch International (Australia) Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Limited	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 3,498,277	Ordinary 3,498,277
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 2,033,550	Ordinary 2,033,550

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

#### SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 8 May 2020



## Appendix A

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
3/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	253	Ordinary	287	287	N/A
4/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	402	Ordinary	468	468	N/A
4/2/2020	Merrill Lynch (Australia) Futures Ltd	BUY	521	Ordinary	595	595	N/A
4/3/2020	Merrill Lynch (Australia) Futures Ltd	BUY	386	Ordinary	441	441	N/A
4/15/2020	Merrill Lynch (Australia) Futures Ltd	BUY	333	Ordinary	358	358	N/A
4/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	331	Ordinary	311	311	N/A
4/21/2020	Merrill Lynch (Australia) Futures Ltd	BUY	241	Ordinary	220	220	N/A
4/23/2020	Merrill Lynch (Australia) Futures Ltd	BUY	256	Ordinary	232	232	N/A
4/24/2020	Merrill Lynch (Australia) Futures Ltd	BUY	377	Ordinary	341	341	N/A
4/29/2020	Merrill Lynch (Australia) Futures Ltd	BUY	246	Ordinary	205	205	N/A
3/31/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(43)	(43)	Refer to App. B
3/31/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(538)	(538)	Refer to App. B
4/14/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,265)	(3,265)	Refer to App. B
4/15/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,773)	(3,773)	Refer to App. B
4/17/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,682)	(1,682)	Refer to App. B

4/21/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,684)	(3,684)	Refer to App. B
4/22/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,684)	(3,684)	Refer to App. B
4/23/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	600,000	600,000	Refer to App. B
4/23/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,536)	(1,536)	Refer to App. B
4/24/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(581,795)	(581,795)	Refer to App. B
4/27/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1)	(1)	Refer to App. B
4/27/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	600,063	600,063	Refer to App. B
4/28/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(62)	(62)	Refer to App. B
5/5/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	350,000	350,000	Refer to App. B

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Virtu Financial Asia Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Equity Trustees Limited as Trustee and RE of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628