

EXPERIENCE is the difference

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13 May 2020

Maria Clemente Adviser, Listings Compliance ASX Limited 20 Bridge Street Sydney NSW 2000

CLEANSING NOTICE

Shares issued under Institutional Placement
Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Dicker Data Limited (**Issuer**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Issuer today issued 7,462,687 fully paid ordinary shares (**Shares**) at an issue price of A\$6.70 per Share to sophisticated and professional investors¹ under the institutional placement announced by the Issuer on 7 May 2020.

The Issuer advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Issuer; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

¹ In each case, as those terms are defined in section 708 of the Corporations Act.



Yours sincerely,

Erin McMullen Company Secretary

ABOUT DICKER DATA LIMITED

Dicker Data Limited was listed on the Australian Stock Exchange on January 24, 2011. Since its listing, the company has achieved record trading results. The Company is Australia's largest and longest established Australian owned distributor of information technology products. Its vendors include Hewlett-Packard, Cisco, Microsoft, Lenovo, Symantec, RSA, Toshiba, Samsung, ASUS and other major brands. The Company's clients include over 5,000 value added resellers. For more information, click here.

