

14 May 2020

SRO Assessment Update

Viva Energy Group Limited (the **Company**) refers to its previous announcement of 25 September 2018, regarding a disputed stamp duty assessment with the Victorian State Revenue Office (**SRO**) in connection with the initial public offering of Viva Energy REIT in 2016.

The Company lodged its objection to the matter in November 2018, and has now received a determination from the SRO, disallowing that objection. The Company is reviewing the substance of the determination, however at this stage we do not consider that any new analysis has been raised that would alter our previous position. Subject to reviewing the substance of the determination, the Company expects to appeal the matter.

Authorised for release by: the Disclosure Committee

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About Viva Energy

Viva Energy (ASX: VEA) is one of Australia's leading energy companies and supplies approximately a quarter of the country's liquid fuel requirements. It is the exclusive supplier of high quality Shell fuels and lubricants in Australia through an extensive network of more than 1,260 service stations across the country.

Viva Energy owns and operates the strategically located Geelong Refinery in Victoria, and operates bulk fuels, aviation, bitumen, marine, chemicals and lubricants businesses supported by more than 20 terminals and 50 airports and airfields across the country.

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