

Market Announcement

15 May 2020

Flinders Mines Limited (ASX: FMS) – Trading Halt

Description

The securities of Flinders Mines Limited ('FMS') will be placed in trading halt at the request of FMS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 19 May 2020 or when the announcement is released to the market.

Issued by

Sean Maloney

Adviser, Listings Compliance (Perth)

15 May 2020

Madeleine Green
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au and madeleine.green@asx.com.au

Dear Madeleine,

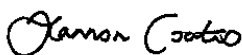
Flinders Mines Ltd (ASX: FMS) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, Flinders Mines Ltd (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – the trading halt is requested pending the release of an announcement in relation to a capital raising (**Announcement**).
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes the Announcement and the commencement of trading on 19 May 2020.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon the occurrence of the earlier of the events referred to in point 2 above.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Shannon Coates'.

Shannon Coates
Joint Company Secretary