

26 May 2020

ASX ANNOUNCEMENT

Notice Under Section 708A of the Corporations Act

This notice is given by IMEXHS Limited pursuant to section 708(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company has today issued 16,666,667 fully paid ordinary shares at an issue price of \$0.03 per share (**Shares**) in accordance with the terms of the issue of shares to a Director of the Company as announced to ASX on 12 March 2020 and approved by shareholders on 21 May 2020.

Pursuant to paragraph 708A(5)(e) of the Act, the Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company.

Authorised for release by the Board of IMEXHS Limited.

-ENDS-

For more information, please contact:

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About IMEXHS

IMEXHS Limited [ASX: IME] is a leading imaging Software-as-a-Service (SaaS) and ancillary solutions provider with 227 customers and distributors in 15 countries. Founded in 2012, IMEXHS is known for its innovation in the imaging services market, offering flexible and scalable imaging solutions via its HIRUKO branded suite of solutions for next generation Picture Archiving and Communications System (PACS) and integrated medical imaging systems (including a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS)). The HIRUKO system is completely cloud-based, vendor neutral and zero footprint with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that is configured for the future and enhances patient outcomes. For more information, visit www.imexhs.com