

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme **AIMS Fund Management Limited ATF AIMS Property Securities Fund (APW)**

ARSN **111 442 150**

#### 1. Details of substantial holder (1)

Name **Consolidated AIMS Group (see annexure A)**

ACN/ARSN (if applicable) **See annexure A**

There was a change in the interests of the substantial holder on **27/05/2020**

The previous notice was given to the company on **25/01/2019**

The previous notice was dated **25/01/2019**

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)   | Previous notice |                     | Present notice |                     |
|---------------------------|-----------------|---------------------|----------------|---------------------|
|                           | Person's votes  | Voting power (5)    | Person's votes | Voting power (5)    |
| Fully paid ordinary units | 16,377,595      | 36.72% <sup>2</sup> | 17,713,046     | 39.79% <sup>1</sup> |

<sup>1</sup> Whilst no Relevant Interest arises from section 608(1), there is Relevant Interest arising as a result of section 608(3) due to AIMS Investment Group Holdings Pty Ltd holding voting power of above 20% in a managed investment scheme.

<sup>2</sup> Since the voting power disclosed in the previous notice, there have been a number of buy backs, which would increase the voting power percentage from 36.72% to 36.79%.

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed  | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|----------------------|---|---|-------------------------|
| 27/05/2020     | AIMS Investment Group Holdings Pty Ltd (member of the Consolidated AIMS Group)                    | Off-market trade     | \$1,613,750                                   | 1,291,000 Ordinary Units                | 1,291,000               |
| 09/05/2019     | AIMS Real Estate Funds Limited ATF AIMS Total Return Fund (member of the Consolidated AIMS Group) | On-market trade      | \$3,600.00                                    | 2,500 Ordinary Units                    | 2,500                   |
| 06/05/2019     | AIMS Real Estate Funds Limited ATF AIMS Total Return Fund (member of the Consolidated AIMS Group) | On-market trade      | \$3,587.50                                    | 2,500 Ordinary Units                    | 2,500                   |
| 02/05/2019     | AIMS Real Estate Funds Limited ATF AIMS Total Return Fund (member of the Consolidated AIMS Group) | On-market trade      | \$7,350.00                                    | 5,000 Ordinary Units                    | 5,000                   |

|            |   |                 |             |                       |        |
|------------|---|-----------------|-------------|-----------------------|--------|
| 26/04/2019 | AIMS Real Estate Funds Limited ATF AIMS Total Return Fund (member of the Consolidated AIMS Group) | On-market trade | \$2,820.00  | 2,000 Ordinary Units  | 2,000  |
| 17/04/2019 | AIMS Real Estate Funds Limited ATF AIMS Total Return Fund (member of the Consolidated AIMS Group) | On-market trade | \$2,670.00  | 2,000 Ordinary Units  | 2,000  |
| 16/04/2019 | AIMS Real Estate Funds Limited ATF AIMS Total Return Fund (member of the Consolidated AIMS Group) | On-market trade | \$1,744.40  | 1,246 Ordinary Units  | 1,246  |
| 15/04/2019 | AIMS Real Estate Funds Limited ATF AIMS Total Return Fund (member of the Consolidated AIMS Group) | On-market trade | \$1,350.00  | 1,000 Ordinary Units  | 1,000  |
| 14/12/2018 | AIMS Real Estate Funds Limited ATF AIMS Total Return Fund (member of the Consolidated AIMS Group) | On-market trade | \$47,911.01 | 28,205 Ordinary Units | 28,205 |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities                        | Person entitled to be registered as holder (8) | Nature of relevant interest (6)   | Class and number of securities | Person's votes |
|-----------------------------|--|--|---|--------------------------------|----------------|
| Consolidated AIMS Group     | AIMS Investment Group Holdings Pty Ltd ACN 602 817 809 | N/A  | Relevant Interest arising as a result of section 608(1)   | 4,605,656 Ordinary Units       | 4,605,656      |
| Consolidated AIMS Group     | Perpetual Trustees Company Limited                     | N/A  | Relevant Interest arising from AIMS Real Estate Funds Limited being responsible entity of AIMS Total Return Fund and section 608(1)   | 4,217,390 Ordinary Units       | 4,217,390      |
| Consolidated AIMS Group     | ACME Co No.2 Pty Ltd                                   | N/A  | Whilst no Relevant Interest arises from section 608(1), there is Relevant Interest arising as a result of section 608(3) due to AIMS Investment Group Holdings Pty Ltd holding voting power of above 20% in a managed investment scheme | 8,890,000 Ordinary Units       | 8,890,000      |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|------|---------|
|      |         |

Consolidated AIMS Group (see Annexure A)

Level 41, 259 George Street, Sydney NSW 2000

**Signature**

print name **George Wang**

capacity **Director**

sign here

date **27 May 2020**



**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A**  
**Great World Financial Group Holdings Pty Ltd Subsidiaries**  
**Consolidated AIMS Group**

This is the annexure of 1 page marked "A" referred to in the Form 604, Notice of Change of Interest of Substantial Holder signed by me and dated 27 May 2020.

  
\_\_\_\_\_  
George Wang - Director

| <b>Name</b>                                  | <b>ACN</b>  | <b>Address</b>                              |
|--|-------------|---|
| AIMS Capital Management Pty Ltd              | 106 188 916 | Level 41, 259 George Street Sydney NSW 2000 |
| AIMS Capital Pty Limited                     | 107 132 178 | Same as above                               |
| AIMS Financial Group Pty Ltd                 | 106 100 181 | Same as above                               |
| AIMS Financial Service Group Pty Ltd         | 089 770 945 | Same as above                               |
| AIMS Fund Management Limited                 | 004 956 558 | Same as above                               |
| AIMS Home Loans Pty Ltd                      | 050 792 375 | Same as above                               |
| AIMS Investment Group Holdings Pty Ltd       | 602 817 809 | Same as above                               |
| AIMS Investment Managers Limited             | 099 054 074 | Same as above                               |
| AIMS Real Estate Funds Limited               | 126 766 167 | Same as above                               |
| AIMS Real Estate Group Pty Ltd               | 009 110 463 | Same as above                               |
| AIMS Securitisation Pty Limited              | 100 796 432 | Same as above                               |
| APP Securities Pty Ltd                       | 112 871 842 | Same as above                               |
| Asia Pacific Exchange Pty Ltd                | 101 231 172 | Same as above                               |
| Asia Pacific Prudential Capital Pty Ltd      | 602 817 818 | Same as above                               |
| Cinon Group Pty Ltd                          | 091 576 886 | Same as above                               |
| Cinon Property Group Pty Ltd                 | 069 264 124 | Same as above                               |
| Great World Financial Group Holdings Pty Ltd | 108 783 240 | Same as above                               |
| Great World Financial Group Pty Ltd          | 137 063 113 | Same as above                               |
| George Wang                                  | N/A         | Same as above                               |
| Sydney Blockchain Exchange Pty Ltd           | 150 830 890 | Same as above                               |
| Sydney Stock Exchange Limited                | 080 399 220 | Same as above                               |