



Market Announcement

29 May 2020

Peninsula Energy Limited (ASX: PEN) – Trading Halt (2+2)

Description

The securities of Peninsula Energy Limited ('PEN') will be placed in trading halt at the request of PEN, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 4 June 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)



29 May 2020

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PENINSULA ENERGY LIMITED (ASX: PEN) TRADING HALT REQUEST

In accordance with Listing Rule 17.1, Peninsula Energy Limited (**PEN** or the **Company**) requests two consecutive trading halts be placed on the Company's securities pending an announcement from the Company regarding a capital raising. The requested consecutive trading halts will allow the Company time for considering, planning and executing the capital raising.

The following information is provided in relation to this request:

1. PEN expects the two consecutive trading halts to last until an announcement is made which will be no later than before the commencement of trading on Thursday, 4 June 2020.
2. PEN is not aware of any reason why the two consecutive trading halts should not be granted.
3. PEN is not aware of any other relevant information in relation to this request.

Yours Sincerely

A handwritten signature in blue ink, appearing to read "J Whyte", is written over a light blue horizontal line.

Jonathan Whyte
Joint Company Secretary

This release has been approved by the Finance Director / CFO.

For further information, please contact our office on +61 (0) 8 6263 4461 during normal business hours.

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