

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
APN Industria REIT, which comprises:	
Industria Trust No. 1	ARSN 125 862 875
Industria Trust No. 2	ARSN 125 862 491
Industria Trust No. 3	ARSN 166 150 938
Industria Trust No. 4	ARSN 166 163 186
Industria Company No. 1 Ltd	ACN 010 794 957

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy back
2	Date Appendix 3C was given to ASX	23 August 2017
	Updated by Appendix 3D given to ASX	20 May 2020

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	281,008	22,385
4	Total consideration paid or payable for the shares/units	\$696,384.66	\$54,350.78

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: 2.530 date: 27-Sept-17  lowest price paid: 2.310 date: 22-May-20	highest price paid: \$2.430  lowest price paid: \$2.420  highest price allowed under rule 7.33: \$2.6232

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back	The entity will undertake an on market buy-back of up to 9,881,528 stapled securities (which equates to approximately 5% of stapled securities on issue).  Units remaining: <b>9,578,135</b>
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 2 June 2020  
 Company secretary

Print name: Chantal Churchill  
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+ See chapter 19 for defined terms.