

02 June 2020

Aspermont Limited – Non-Renounceable Rights Issue

Aspermont Limited (ASX:ASP) (**Aspermont** or the **Company**) is pleased to announce that it will raise approximately \$1,061,725 by way of a fully underwritten non-renounceable rights issue to eligible shareholders (**Rights Issue** or **Offer**).

Rights Issue

The Rights Issue will be undertaken by way of a non-renounceable pro-rata rights issue on the basis of one (1) share (**New Share**) for every fourteen (14) shares held by eligible shareholders (defined below) at an issue price of \$0.007 per share to raise up to approximately \$1,061,725 (before costs), and is fully underwritten by Taylor Collison Limited (**Taylor Collison**).

The Rights Issue is available to all shareholders of the Company (**Shareholders**) named on its register of members at 5:00 pm (WST) on 4 June 2020, whose registered address is in Australia, New Zealand, Hong Kong, Monaco or the United Kingdom (**Eligible Shareholders**). The Rights Issue is not being extended to any Shareholders with registered addresses outside these jurisdictions.

The New Shares under the Rights Issue (totaling up to 151,674,974 shares) will be listed on the ASX and will rank pari-passu with existing fully paid ordinary shares.

For the purposes of calculating each Eligible Shareholder's entitlement, fractional entitlements will be rounded up to the nearest whole number.

Top Up Offer

Any entitlement not taken up pursuant to the Offer will form the top up offer, whereby eligible shareholders may apply for Shares in excess of their entitlement (**Top Up Offer**). Taylor Collison, in consultation with the Directors, reserve the right to issue Shares under the Top Up Offer at their absolute discretion. Any shortfall following receipt of applications for the Rights Issue and Top Up Offer will be dealt with by Taylor Collison, in consultation with the Company.

Use of Funds

Aspermont proposes to use the proceeds of the Offer towards archive digitalization, virtual exhibition product development, marketing expenses, corporate and administrative expenses, and general working capital.

Proposed timetable

The proposed timetable for the Rights Issue is as follows:

Event	Date**
Company Announces Rights Issue	2 June 2020
Lodgement of Offer Document, Appendix 3B and s708AA Cleansing Notice with ASX (Prior to the commencement of trading)	2 June 2020
Ex-date	4 June 2020
Record Date for determining Entitlements	5 June 2020
Offer Document sent out to Eligible Shareholders & Company announces this has been completed & Offer Opening Date	10 June 2020
Last day to extend the Closing Date	26 June 2020
Closing Date*	1 July 2020
Shares quoted on a deferred settlement basis	2 July 2020
Announcement of results of issue	6 July 2020
Advise Underwriter of shortfall	6 July 2020
Last day for entity to issue the Shares and lodge an Appendix 2A with ASX applying for quotation of the Shares	8 July 2020
Quotation of Shares issued under the Offer	9 July 2020
Issue Top Up Shares and lodge an Appendix 2A with ASX applying for quotation of the Top Up Shares	13 July 2020

* Subject to the ASX Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

** These dates are indicative only and are subject to change.

An offer document and personalized entitlement and acceptance form will be sent to Eligible Shareholders in accordance with the above timetable.

For further information please contact:

Aspermont Limited

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Tim Edwards, Company Secretary +61 8 6263 9100

About Aspermont

Aspermont is ASX listed with offices in Australia, UK, Brazil, North America, and the Philippines. The Company's focus is on global media leadership in the Mining, Agriculture, Energy and Technology sectors.

The company has invested 20 years in building a commercial model for B2B digital media distribution that is founded on providing high value content to a global subscriber base. The B2B model is scalable as to new countries, new commodity sectors and in new languages.

Aspermont is now the dominant player in B2B media for the resources sector.

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