

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ClearView Wealth Limited	83 106 248 248

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Employee share scheme buy-back
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	676,093,614
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval is not required

⁺ See chapter 19 for defined terms.

7	Reason for buy-back	<p>The Unvested Shares are held by certain Ex-Employee Participants who have not satisfied the vesting conditions (or are incapable of satisfying the vesting conditions) under the terms of the individual Invitation (“Eligible Employees”). The Executive Share Plan (ESP) provides that Unvested Shares can be bought back and cancelled. The Board has determined that an Employee share scheme buy-back is the most appropriate mechanism to buy back the Unvested Shares and considers that it is in the interests of the Company and all Shareholders that the Unvested Shares be bought back and cancelled by the Company. The Buy Back Agreement which the Company will use to effect the buy- back of the Unvested Shares is entered into pursuant to the ESP and on is terms consistent with the ESP. (<i>Capitalised terms have the meaning given in the ClearView Wealth Limited Executive Share Plan Rules (“ESP”)</i>).</p>
8	Any other information material to a shareholder’s/unitholder’s decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	n/a

On-market buy-back

9	Name of broker who will act on the company’s behalf	n/a
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number Note: This requires a figure to be included, not a percentage.	n/a

12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

n/a

13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

n/a

Employee share scheme buy-back

14 Number of shares proposed to be bought back

1,300,564

15 Price to be offered for shares

The offer price is the lower of the original acquisition price for the individual parcel of Unvested Shares or the amount owing by the Eligible Employee under its loan with the Company.

Selective buy-back

16 Name of person or description of class of person whose shares are proposed to be bought back

n/a

17 Number of shares proposed to be bought back

n/a

18 Price to be offered for shares

n/a

Equal access scheme

19 Percentage of shares proposed to be bought back

n/a

20 Total number of shares proposed to be bought back if all offers are accepted

n/a

⁺ See chapter 19 for defined terms.

21 Price to be offered for shares n/a

22 +Record date for participation in offer n/a
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here:Date: 2 June 2020
(Company secretary)

Print name: Judilyn Beaumont