

Rule 3.8A

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
MMJ Group Holdings Limited	91601236417

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On market – for a period of 12 months from 7 June 2019 ¹
---	------------------	---

Details of all shares/units bought back

2	Number of shares/units bought back	5,750,000
3	Total consideration paid or payable for the shares/units	\$1,491,963.94
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: 30 cents date: 23 July 2019 lowest price: 21.5 cents date: 15 October 2019

¹ Date of Appendix 3C

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: .4 June 2020.....
(Company secretary)

Print name: Jim Hallam.....

== == == == ==