

5 June 2020

General Meeting – Letter to Shareholders

Indiana Resources Limited (ASX: IDA) (**'Indiana'** or **'the Company'**) wishes to announce that the enclosed letter regarding Company's General Meeting materials has been dispatched to shareholders who have not elected to receive notices by e-mail.

Shareholders wishing to update their contact details, please visit Company's share registry website at, www.computershare.com.au.

Ends

This announcement is authorised for release to the market by the Board of Directors of Indiana Resources Limited.

For further information, please contact:

Bronwyn Barnes
Executive Chair
T: +61 (0) 417 093 256

Aida Tabakovic
Company Secretary
T: +61 8 9481 0389

5 June 2020

Dear Shareholder,

General Meeting – Notice and Proxy Form

Indiana Resources Limited ('**Indiana**' or the '**Company**') is convening a General Meeting ('**Meeting**') of shareholders to be held at The Celtic Club at 48 Ord Street, West Perth, Western Australia on Tuesday, 7 July 2020 with commencement at 9:00am (WST).

The Company and the Board are acutely aware of the current COVID-19 circumstances and the impact it is having. The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place. The Company advises shareholders that the Meeting will be held in compliance with the State and Federal Government's current restrictions on public gatherings.

In accordance with temporary modifications to the Corporations Act under the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020*, the Company will not be dispatching hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from <https://www.indianaresources.com.au/category/recent-announcements/>

As you have not elected to receive notices by e-mail, a copy of your personalised proxy form is enclosed with this letter for your convenience. Shareholders are encouraged to complete and lodge their proxy forms online or otherwise in accordance with the instructions set out in the proxy form and the Notice of Meeting.

Your proxy voting instructions for the Meeting should be lodged before 9:00am (WST) on Sunday, 5 July 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

Circumstances to COVID-19 are changing rapidly. If the above arrangements with respect to the Meeting change, shareholders will be updated via the ASX Market Announcements Platform and also via the Company's website at <https://www.indianaresources.com.au>.

The Notice of Meeting is important and should be read in its entirety. If a shareholder is in doubt as to how to vote, that shareholder should seek advice from their financial adviser, lawyer, accountant or other professional adviser. If shareholders have any difficulties obtaining a copy of the Notice of Meeting, please contact Company's share registry, Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (from overseas).

The Company appreciates the understanding of shareholders during this time.

Yours faithfully

A handwritten signature in black ink that reads "Bd Barnes".

Bronwyn Barnes
Chairman
Indiana Resources Limited