

9 JUNE 2020

CLEANSING NOTICE UNDER PARAGRAPHS 708A(5)(e) AND 1012DA(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Arena REIT (comprising Arena REIT Management Limited ACN 600 069 761 (RE) as responsible entity of Arena REIT No. 1 ARSN 106 891 641 (ARF1) and Arena REIT No. 2 ARSN 101 067 878 (ARF2) and Arena REIT Limited ACN 602 365 186 (Company)) under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Arena REIT issued 26,315,790 fully paid ordinary stapled securities (Placement Securities) to institutional and professional investors under a placement, the results of which were announced to the ASX on 3 June 2020. The Placement Securities each consisted of a share in the Company, a unit in ARF1 and unit in ARF2.

Arena REIT advises that:

- (a) the Placement Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Placement Securities being prepared;
- (b) this notice is being given under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) Each of:
 - (i) RE, as the issuer of units in ARF1 and ARF2 being component securities of each of the Placement Securities; and
 - (ii) the Company, as the issuer of shares in the Company being a component security of each of the Placement Securities,is a disclosing entity and subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, each of the Company and RE has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, ARF1 and ARF2 respectively; and
 - (ii) section 674 of the Corporations Act as it applies to the Company, ARF1 and ARF2 respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.



This announcement is authorised to be given to the ASX by Gareth Winter, Company Secretary.

– ENDS –

For further information, please contact:

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About Arena REIT

Arena REIT is an ASX300 listed property group that owns, manages and develops social infrastructure properties across Australia. Our current portfolio of social infrastructure properties is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, visit www.arena.com.au.