



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information (mandatory)				
Name of issuer	AFT Pharmaceuticals Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	AFT			
ISIN (If unknown, check on NZX website)	NZAFTE0001S4			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	09/06/2020			
Ex-Date (one business day before the Record Date)	08/06/2020			
Currency	NZD			
Section 2: Share purchase plans (delete if not applicable)				
Maximum dollar amount of Financial Products to be issued	Up to NZ\$50,000 per shareholder / beneficial owner with a registered address in New Zealand or Australia, for an aggregate offer size of up to NZ\$2 million.			
Minimum application amount (if any)	No minimum.			
Exercise Price	The price paid by investors in AFT's Placement announced on 10/06/2020.			
Scaling reference date	By reference to holdings at Record Date			
Closing Date	26/06/2020			
Allotment Date	02/07/2020			
Section 3: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Malcolm Tubby			
Contact person for this announcement	Malcolm Tubby			
Contact phone number	+64 9 488 0232			
Contact email address	malcolm@aftpharm.com			
Date of release through MAP	10/06/2020			