



G Medical Innovations Holdings Ltd
ARBN 617 204 743

ASX Announcement

12 June 2020

COMPLETED CAPITAL RAISING

Mobile and e-Health company **G Medical Innovations Holdings Limited (ASX:GMV)** ("**G Medical**" "**the Company**"), is pleased to advise that it has raised \$250,000 (after costs) through the set-off of 3,300,000 Collateral Shares previously issued to Acuity Capital under the Controlled Placement Agreement ("CPA") ("Set-off Shares") as announced on 5 September 2018.

The Set-off Shares reduces the total 27,000,000 collateral shares which Acuity Capital is otherwise required to return to the Company upon termination of the CPA. These Set-off shares have a deemed price of \$0.076, being a ~38% premium to the last closing share price of \$0.055.

The funds raised will be used to provide additional working capital.

Ends

This announcement was approved for release by Brendan De Kauwe, Director

About G Medical Innovations

G Medical (**ASX: GMV**) was founded in August 2014, aiming to be at the forefront of the digital health revolution, developing the next generation of mobile health (mHealth) technologies. The Company leverages the experience and expertise of its Board to deliver best-in-class solutions to address this global opportunity.

The Company specialises in innovative next generation mobile and e-health solutions using its suite of proprietary devices and software solutions, as well as patient service operations, with a view to driving multiple and recurring revenue streams, across numerous verticals and territories.

For more information on G Medical, please visit www.gmedinnovations.com

About G Medical products:

G Medical offers a suite of consumer and professional clinical-grade products (with regulatory approval) that are positioned to streamline healthcare services, improve remote access to medical data, reduce costs, improve quality of care, and make healthcare more personalized and precise. Currently the Company is focusing on two main verticals.

The 'Prizma' Medical Smartphone Case is one of two key products developed by G Medical and is aimed at everyday consumers focused on their medical health and wellbeing. The 'Prizma' allows consumers to turn their smartphone into a mobile medical monitor to measure a wide range of vital signs, with the added advantage that users are able to store their medical data in the cloud and share it with third parties such as healthcare professionals and family members.

G Medical also offers a professional real-time patient continuous monitoring solution, G Medical's Vital Signs Monitoring System (VSMS) and G Medical Patch (GMP). This modular solution measures a wide range of vital signs that are automatically presented in a call centre (IDTF) or a hospital setting. The GMP assists in diagnosing patient complaints and conditions remotely, from pre-hospitalisation, hospitalisation and through to post discharge home-based settings.