

ASX ANNOUNCEMENT

17 June 2020

Cancellation of stapled securities

Pursuant to ASX Listing Rule 3.8A, APN Industria REIT (ASX: ADI) wish to advise that 71,055 stapled securities have been cancelled following the buyback of securities previously announced to the market. Attached is ASIC Form 484: Change in company details.

This document has been authorised to be given to the ASX by Chantal Churchill, Company Secretary.

ENDS

For further information, please contact:

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About APN Industria REIT

APN Industria REIT ('Industria') (ASX code: ADI) is a listed Australian real estate investment trust which owns interests in office and industrial properties that provide functional and affordable workspaces for business. Industria's \$824 million portfolio of 32 properties located across the major Australian cities provides sustainable income and capital growth prospects for security holders over the long term. Industria has a target gearing band of 30 – 40%, providing flexibility for future growth without compromising the low-risk approach to management. Industria is managed by APN Property Group, a specialist real estate investment manager established in 1996, and governed by a majority independent Board.

www.apngroup.com.au

Industria Trust No. 1 ARSN 125 862 875
Industria Trust No. 2 ARSN 125 862 491
Industria Trust No. 3 ARSN 166 150 938
Industria Trust No. 4 ARSN 166 163 186
Industria Company No. 1 Ltd ACN 010 794 957

Responsible Entity:
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Change to company details

Company details

Company name

INDUSTRIA COMPANY NO. 1 LTD

Australian Company Number (ACN)

010 794 957

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Chantal CHURCHILL

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Chantal CHURCHILL

Capacity

Secretary

Signature

Date signed

17-06-2020

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	71055	0.35	

Earliest Date of cancellation **22-05-2020**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	197559519	56291128.83	0.00

Earliest date of change **22-05-2020**