

18 June 2020

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

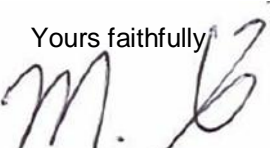
Alliance Aviation Services Limited (ASX: AQZ) (**Alliance**) has today issued fully paid ordinary shares in Alliance pursuant to the institutional placement announced on 11 June 2020.

Alliance gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. Alliance has issued 31,140,000 fully paid ordinary shares in Alliance without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Alliance has complied with:
  - the provisions of Chapter 2M of the Act as they apply to Alliance; and
  - section 674 of the Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This release has been authorised by the Alliance Board of Directors.

Yours faithfully,



Marc Devine  
Company Secretary