



30 June 2020

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

**SECTION 708A CLEANSING NOTICE
ISSUE OF SHARES BY ECOFIBRE LIMITED (ASX CODE: EOF)**

This notice is given by Ecofibre Limited (Ecofibre, Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth).

Ecofibre has issued 6,682,678 ordinary shares, to Thomas Jefferson University, in consideration of research services rendered to the Company for the 12 months ending 30 June 2020.

The underlying arrangements for this share issue were set out in the Company's prospectus dated 22 February 2019.

In respect of this share issue, the Company advises pursuant to section 708(A)(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*) that:

- (a) the shares were issued without disclosure under Part 6D.2 of the *Corporations Act*;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company;
 - (ii) section 674 *Corporations Act*; and
- (c) as at the date of this Notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act* which is



required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised to be given to the ASX by the Board of the Company

A handwritten signature in black ink, appearing to read "Jonathan Brown", written over a vertical line that serves as a separator.

Jonathan Brown
Company Secretary
Level 12, 680 George Street, Sydney NSW 2000
investor-relations@ecofibre.com