

ABN 53 075 582 740

ASX ANNOUNCEMENT 1 July 2020

Lapse/Cancellation of Employee Share Options

Bionomics Limited (ASX: BNO, OTCQB:BNOEF), a global, clinical stage biopharmaceutical company announced today that for the period from 20 December 2019 to 30 June 2020, 77,000 unlisted employee share options at various prices lapsed and 127,500 unlisted employee share options at various prices were cancelled, a total of 204,500 options.

The total number of unlisted employee share options as at today is 6,364,550.

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About Bionomics Limited

Bionomics (ASX: BNO) is a global, clinical stage biopharmaceutical company leveraging its proprietary platform technologies to discover and develop a deep pipeline of best in class, novel drug candidates. Bionomics' lead drug candidate BNC210, currently in Phase 2 for the treatment of agitation, is a novel, proprietary negative allosteric modulator of the alpha-7 (α 7) nicotinic acetylcholine receptor. Beyond BNC210, Bionomics has a strategic partnership with Merck & Co., Inc (known as MSD outside the United States and Canada) and a pipeline of pre-clinical ion channel programs targeting pain, depression, cognition and epilepsy.

www.bionomics.com.au