



THE STAR

ASX Announcement

2 July 2020

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by The Star Entertainment Group Limited (ASX: SGR) (**The Star**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Pursuant to the underwriting arrangements announced on 28 May 2020 in connection with the operation of The Star's Dividend Reinvestment Plan (**DRP**) in relation to its 2020 interim dividend, The Star has today issued 23,881,021 fully paid ordinary shares (**Shortfall Shares**) to Credit Suisse Equities (Australia) Limited (ABN 35 068 232 708 and AFSL: 237237) at an issue price of A\$3.1444 per Shortfall Share.

For the purposes of section 708A(6) of the Corporations Act, The Star confirms that:

1. the Shortfall Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, The Star has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to The Star; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by:

Paula Martin
Company Secretary

For more information, contact:

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