



## Announcement Summary

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**Entity name**

NOVA EYE MEDICAL LIMITED

**Applicable security for the return of capital**

EYE - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 16, 2020

**Return of Capital amount per security**

\$ 0.29000000

**Trading in the re-organised +securities on an "ex return of capital" basis commences**

Tuesday July 21, 2020

**Record Date**

Wednesday July 22, 2020

**Payment Date**

Wednesday July 29, 2020

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

NOVA EYE MEDICAL LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

007702927

**1.3 ASX issuer code**

EYE

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Thursday July 16, 2020

**1.6 ASX +Security Code**

EYE

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2 - Cash return of capital approval requirements and dates

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**2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

☒ No

**2.2 Is the cash return of capital a selective reduction of capital**

☒ No



### Part 3 - Cash return of capital timetable and details

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#### 3.1 +Record date

Wednesday July 22, 2020

#### 3.1a Effective date of the cash return of capital

Friday July 17, 2020

#### 3.2 Does the +entity have quoted options on issue?

☒ No

#### 3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

#### 3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

Tuesday July 21, 2020

#### 3.4 +Record Date

Wednesday July 22, 2020

#### 3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

#### 3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

Wednesday July 29, 2020

#### 3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

#### 3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

#### 3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

#### 3.7 Cash return of capital amount per +security

\$ 0.29000000

### Part 4 - Changes to option pricing as a result of the cash return of capital

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**4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?**

☒ No

Part 5 - Further information

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**5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?**

☒ Yes

**5.1a Please provide further information on the ATO ruling**

The tax treatment of the capital return is still subject to the ATO issuing a final Class Ruling. The capital return will have no effect on the number of shares held by shareholders, the paid amount in relation to shares held or the percentage of the share capital of the Company

**5.2 Source of funds for cash return of capital**

Part of the purchase proceeds received at the completion of the sale of the Lasers and Ultrasound businesses to Lumibird Group SA

**5.3 Further information relating to this cash return of capital**

**5.4 Additional information for inclusion in the Announcement Summary**