

ASX Announcement

20 July 2020

Final buy-back notice

Further to the announcement by Vicinity Centres (Vicinity, ASX:VCX) of the decision to suspend its on-market securities buy-back program on 19 March 2020, Vicinity's buy-back program has now concluded.

An Appendix 3F (Final share buy-back notice) is attached.

Authorisation

The Group Company Secretary has authorised that this document be given to ASX.

ENDS

For further information please contact:

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About Vicinity Centres

Vicinity Centres (Vicinity) is one of Australia's leading retail property groups. With a fully integrated asset management platform and \$26 billion in retail assets under management across 64 shopping centres, it is the second largest listed manager of Australian retail property. Vicinity has a Direct Portfolio with interests in 60 shopping centres (including the DFO Brisbane business) and manages 32 assets on behalf of Strategic Partners, 28 of which are co-owned by Vicinity. Vicinity is listed on the Australian Securities Exchange (ASX) under the code 'VCX' and has over 26,000 securityholders. Vicinity also has European medium term notes listed on the ASX under the code 'VCD'. For more information visit vicinity.com.au, or use your smartphone to scan this QR code.

Vicinity Centres

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Vicinity Limited ABN 90 114 757 783

and Vicinity Centres RE Ltd

ABN 88 149 781 322

As responsible entity for:

Vicinity Centres Trust ARSN 104 931 928

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Vicinity Limited Vicinity Centres Trust (together, Vicinity)	ABN 90 114 757 783 ARSN 104 931 928

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market buy-back
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Details of all shares/units bought back

2	Number of shares/units bought back	239,818,043
3	Total consideration paid or payable for the shares/units	\$602,255,380.50
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$2.6800 date: 17 August 2017 lowest price: \$1.2600 date: 18 March 2020

+ See chapter 19 for defined terms.

Appendix 3F
Final share buy-back notice

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Group Company Secretary

Date: 20/07/2020.....

Print name:

ROHAN ABEYWARDENE

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+ See chapter 19 for defined terms.