



Market Announcement

24 July 2020

City Chic Collective Limited (ASX: CCX) – Trading Halt

Description

The securities of City Chic Collective Limited ('CCX') will be placed in trading halt at the request of CCX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 28 July 2020 or when the announcement is released to the market.

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)

city chic collective

24 July 2020

Neel Bhowmick
Adviser, Listings Compliance (Sydney)
ASX Limited

By email:
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tradinghaltssydney@asx.com.au

Request for Trading Halt under Listing Rule 17.1

Dear Neel,

Pursuant to ASX Listing Rule 17.1, City Chic Collective Limited (**City Chic**, ASX:CCX) requests a trading halt be granted by the Australian Securities Exchange (**ASX**) in respect of City Chic's ordinary shares prior to the commencement of trading today, Friday, 24 July 2020.

In accordance with Listing Rule 17.1, City Chic:

- (a) expects to make an announcement to ASX in connection with a proposed acquisition and capital raising, comprising a placement to institutional investors (**Institutional Placement**) and a Share Purchase Plan;
- (b) is seeking the trading halt so that the proposed Institutional Placement is conducted in an orderly manner, to assist in managing its disclosure obligations in relation to the proposed capital raising and to ensure that trading does not take place in an uninformed or disorderly market;
- (c) requests that the trading halt remain in place until the earlier of:
 - (i) an announcement being made to the market in relation to the outcome of the Institutional Placement; and
 - (ii) the open of trading on Tuesday, 28 July 2020;
- (d) anticipates that the trading halt will cease upon City Chic announcing the outcome of the Institutional Placement;
- (e) is not aware of any reason why the trading halt should not be granted; and
- (f) is not aware of any other information to inform the market about the trading halt.

Yours faithfully



Marta Kielich
Company Secretary

Authorised for release by the Board.