

Market Announcement

27 July 2020

Capricorn Metals Ltd (ASX: CMM) – Trading Halt

Description

The securities of Capricorn Metals Ltd ('CMM') will be placed in trading halt at the request of CMM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 29 July 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)



27 July 2020

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attention: Trading Halts Perth
By email: tradinghaltspert@asx.com.au

Copy: Elizabeth Harris, Issuers Advisor
By email: elizabeth.harris@asx.com.au

Dear Ms Harris

REQUEST FOR TRADING HALT

Capricorn Metals Ltd (ASX: CMM) ("Capricorn" or the "Company") requests an immediate voluntary trading halt to the Company's securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding a proposed capital raising.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday 29 July 2020.

Capricorn is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Tammie Dixon".

Tammie Dixon
Chief Financial Officer &
Company Secretary