



Update Summary

Entity name

360 CAPITAL DIGITAL INFRASTRUCTURE FUND

Security on which the Distribution will be paid

TDI - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday July 28, 2020

Reason for the Update

Payment of distribution.

Additional Information

The quarterly distribution per stapled security is a distribution from 360 Capital Digital Infrastructure Fund. No distribution is being paid from 360 Capital Digital Infrastructure Fund 2.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL DIGITAL INFRASTRUCTURE FUND

1.2 Registered Number Type

other

Registration Number

360 Capital Digital Infrastructure Fund
ARSN 635 566 531
360 Capital Digital Infrastructure Fund 2
ARSN 638 320 420

1.3 ASX issuer code

TDI

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Payment of distribution.

1.4b Date of previous announcement(s) to this update

Tuesday June 23, 2020

1.5 Date of this announcement

Tuesday July 28, 2020

1.6 ASX +Security Code

TDI

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 30, 2020

2A.4 +Record Date

Tuesday June 30, 2020

2A.5 Ex Date

Monday June 29, 2020

2A.6 Payment Date

Tuesday July 28, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.05500000

Estimated or Actual?

☒ Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.05500000

**3A.1a(i) Date that actual ordinary amount will be announced**

Tuesday July 28, 2020

Estimated or Actual?☒ Actual**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.05500000

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.05500000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

MIT statements provided at <https://360capital.com.au/investor-centre/tdi/> on or around the last business day prior to the payment date. FY20 annual tax statements to be mailed in August 2020.

5.2 Additional information for inclusion in the Announcement Summary

The quarterly distribution per stapled security is a distribution from 360 Capital Digital Infrastructure Fund. No distribution is being paid from 360 Capital Digital Infrastructure Fund 2.