



REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

28 July 2020

Dear fellow TGP Investor,

Please find attached your distribution statement for the period ending 30 June 2020.

In line with our strategy of becoming a leading manager and investor of alternative assets, and despite the disruption from COVID-19, the Group has continued to implement its strategy across its four key strategies being Real Assets, Private Equity, Public Equity and Credit.

We have launched several new funds over the past 12 months (both ASX Listed and Unlisted), as well as inherited the Ralton Asset Management business in our Equities division and merged URB Investments with 360 Capital REIT (ASX TOT).

In this current COVID-19 environment, it has been challenging to undertake transactions, however the Group is well positioned and its managed funds are well capitalised with approximately \$100 million in cash in the Group and an additional approximately \$150 million in cash in its managed funds at the date of this letter. This will allow the Group to continue to grow its strategies, even in these uncertain times.

Furthermore, with the Group and its managed funds having high levels of cash, we are able to capitalise on opportunities quickly as they arise, in an environment where our competitors have to raise capital to compete.

Results for the Financial Year ended 30 June 2020 will be announced to the ASX on 26 August 2020 and will be made available on the Group's website at www.360capital.com.au.

If you have any queries on TGP, please call the investor line: 1300 082 130 or email investor.relations@360capital.com.au.

Your sincerely

Tony Pitt

Managing Director
360 Capital Group