## Form 604

# Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme Damstra Holdings Ltd (DTC)

ACN/ARSN 610 571 607

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial

holder on 28/07/2020
The previous notice was given to the company on 23/06/2020
The previous notice was dated 19/06/2020

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

	Previous notice		Current notice		
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORDINARY	12,082,996	8.66%	10,621,207	7.61%	

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of change	Nature of change	Consideration (9)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LTD	22/06/2020 - 08/07/2020	BUY	\$1.10 - \$1.32 p/share	1,380,000 ORDINARY
REGAL FUNDS MANAGEMENT PTY LTD	22/06/2020 - 28/07/2020	SELL	\$1.08 - \$1.83 p/share	2,841,789 ORDINARY

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	565,558 ORDINARY	565,558
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED INTL PLC	HOLDER OF SHARES	1,128,855 ORDINARY	1,128,855
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	8,926,794 ORDINARY	8,926,794

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
NOT APPLICABLE		

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY	
PHILIPKING	NSW 2000	

Signature				
	print name	Philip King	capacity	Director
		Philip Ly		
	sign here	Ď	date	30/07/2020